

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	34,798.00	286.01	0.83%	Market may spurt in early trade				
S&P 500	4,358.69	35.63	0.82%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could jump 148 points at the opening bell.				
FTSE 100	6,998.28	117.15	1.70%	*Overseas, Asian stocks are trading higher on Thursday after solid company earnings boosted Wall Street, easing concerns about peak economic growth and coronavirus flareups. Markets in Japan are closed on Thursday for a holiday.				
DAX	15,422.50	206.23	1.36%	Corporate News				
Nikkei 225	27,548.00	159.84	0.58%	*As for HUL, analysts say helped by the low-base effect and traction in beauty & personal care and foods & refreshment segments, the FMCG major is expected to post a 7-15% YoY rise in Q1 profit. Meanwhile, revenue projections wary between 11-21%.				
Nasdaq	14,631.95	133.08	0.92%	*Bajaj Finserv, Bajaj Finance: Bajaj Finserv reported an over 31 per cent YoY decline in consolidated net profit at Rs 833 crore for the first quarter ended June 2021. Meanwhile, Bajaj Finance posted a 3 per cent YoY decline in net profit to Rs 843 crore for the same quarter.				
Indian Indices				*IDFC, IDFC First Bank: The Reserve Bank of India has allowed IDFC to exit the IDFC First Bank after the expiry of the lock-in period of 5 years.				
Nifty 50	15,632.10	-120.30	-0.01	*Allcargo Logistics: The promoter and promoter group of Allcargo Logistics has announced a plan to acquire all the equity shares held by public shareholders and voluntarily delist from the stock exchanges by making a delisting offer under the delisting regulations of the stock market regulator SEBI.				
BSE Sensex	52,198.51	0.00	0.00					
Nifty Bank	34,415.45	-663.75	-0.02					
NIFTY Midcap 100	27,227.85	-397.55	-0.01					
NIFTY Smallcap 100	10,303.65	-147.05	-0.01					
Forex Rates				*Jubilant FoodWorks: The company reported a net profit of Rs 62.6 crore for the quarter ended June as against a net loss of Rs 72.6 crore in the year-ago quarter. The company's revenue from operations saw a 131 per cent surge in the quarter to Rs 879 crore.				
USD/INR	74.50	-0.04	-0.05%	*Indiabulls Housing Finance: Ace investor Rakesh Jhunjhunwala acquired 2.17 percent equity stake, or 1 crore shares, in Indiabulls Housing Finance, as per the shareholding pattern of the June 2021 quarter.				
EUR/INR	87.89	0.10	0.12%	Indian Economy				
GBP/INR	101.95	0.39	0.39%	*The country's crude oil import bill has increased 190.6% year-on-year to \$24.7 billion in Q1FY22 with rising prices of the commodity in the international market and higher procurement volumes with demand for auto fuels returning. The volume of crude oil imported in the quarter, at 51 million tonne, was 14.7% higher than the same period last year. The average price of the Indian basket of crude oil in Q1FY22 was \$68.6 per barrel, against the average rate of \$30.4 per barrel recorded in Q1FY21.				
JPY/INR	0.68	0.00	-0.43%	Global Economy				
Commodities				*White House chief medical advisor Dr. Anthony Fauci said fully vaccinated people might want to consider wearing masks indoors as a precaution against the rapidly spreading delta variant in the U.S.				
Crude Oil WTI	5232	-20	-0.38%	NSE Indices / Sectoral Performance				
Natural Gas	290.7	-3.4	-1.16%					
Gold	47457	-116	-0.24%					
Silver	67070	-67	-0.10%					
Aluminium	195.1	-0.15	-0.08%					
Copper	727.3	2.7	0.37%					
Fund Flows								
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales					
FII	4276.7	7111.66	-2,834.96					
DII	5675.86	4802.72	873.14					
F&O								
FII Index Fut	4005.53	5790.3	-1784.77					
FII Index Opt	524854.56	517930.61	6,923.95					
Market Volatility								
Latest	1D Chg.	1D % Chg.						
CBOE VIX	17.91	-1.82	-9.22%					
INDIA VIX	16.50	-0.80	-4.62%					
10 yrs Gsec Yield								
Latest	1D Chg.	1D % Chg.						
US	1.29	0.01	0.50%					
India	6.14	0.02	0.28%					
Nifty Supports								
S3	S2	S1						
Nifty	15482	15542	15592					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	651.73	662.82	669.43	680.52	687.13	698.22	704.83
TCS	Tata Consultancy Services Limited	3,109.48	3,132.82	3,168.33	3,191.67	3,227.18	3,250.52	3,286.03
ASIANPAINT	Asian Paints Limited	2,823.28	2,901.42	3,023.23	3,101.37	3,223.18	3,301.32	3,423.13
INFY	Infosys Limited	1,517.73	1,527.87	1,537.43	1,547.57	1,557.13	1,567.27	1,576.83
TITAN	Titan Company Limited	1,628.33	1,645.42	1,657.28	1,674.37	1,686.23	1,703.32	1,715.18
UPL	UPL Limited	765.25	784.50	799.00	818.25	832.75	852.00	866.50
ICICIBANK	ICICI Bank Limited	624.37	631.73	636.52	643.88	648.67	656.03	660.82
DRREDDY	Dr. Reddy's Laboratories Limited	5,180.87	5,251.73	5,294.27	5,365.13	5,407.67	5,478.53	5,521.07
ULTRACEMCO	UltraTech Cement Limited	7,119.30	7,224.65	7,333.30	7,438.65	7,547.30	7,652.65	7,761.30
WIPRO	Wipro Limited	543.08	552.32	559.68	568.92	576.28	585.52	592.88
ITC	ITC Limited	202.67	204.53	205.57	207.43	208.47	210.33	211.37
IOC	Indian Oil Corporation Limited	102.08	103.32	104.33	105.57	106.58	107.82	108.83
KOTAKBANK	Kotak Mahindra Bank Limited	1,662.17	1,679.08	1,689.97	1,706.88	1,717.77	1,734.68	1,745.57
TECHM	Tech Mahindra Limited	1,061.90	1,073.40	1,079.20	1,090.70	1,096.50	1,108.00	1,113.80
HDFCBANK	HDFC Bank Limited	1,417.58	1,426.97	1,435.43	1,444.72	1,453.28	1,462.57	1,471.13
ONGC	Oil & Natural Gas Corporation Limited	110.10	110.85	111.75	112.50	113.40	114.15	115.05
HINDUNILVR	Hindustan Unilever Limited	2,346.33	2,374.67	2,403.33	2,431.67	2,460.33	2,488.67	2,517.33
LT	Larsen & Toubro Limited	1,532.27	1,557.13	1,572.92	1,597.78	1,613.57	1,638.43	1,654.22
AXISBANK	Axis Bank Limited	730.70	737.45	741.70	748.45	752.70	759.45	763.70
HDFC	Housing Development Finance Corporation Limited	2,415.33	2,432.67	2,445.83	2,463.17	2,476.33	2,493.67	2,506.83
NTPC	NTPC Limited	113.17	115.68	116.97	119.48	120.77	123.28	124.57
HCLTECH	HCL Technologies Limited	917.32	943.33	960.17	986.18	1,003.02	1,029.03	1,045.87
INDUSINDBK	Indusind Bank Limited	930.30	955.15	969.30	994.15	1,008.30	1,033.15	1,047.30
RELIANCE	Reliance Industries Limited	2,055.97	2,069.98	2,079.97	2,093.98	2,103.97	2,117.98	2,127.97
BAJAJ-AUTO	Bajaj Auto Limited	3,832.57	3,857.23	3,883.12	3,907.78	3,933.67	3,958.33	3,984.22
BAIFINANCE	Bajaj Finance Limited	5,719.50	5,793.75	5,879.45	5,953.70	6,039.40	6,113.65	6,199.35
CIPLA	Cipla Limited	925.82	939.23	947.27	960.68	968.72	982.13	990.17
BAJAJFINSV	Bajaj Finserv Limited	12,274.92	12,405.73	12,509.37	12,640.18	12,743.82	12,874.63	12,978.27
SBIN	State Bank of India	409.50	414.20	417.60	422.30	425.70	430.40	433.80
ADANIAPORTS	ADANIAPORTS	640.10	650.05	660.95	670.90	681.80	691.75	702.65
COALINDIA	Coal India Limited	137.93	139.82	141.28	143.17	144.63	146.52	147.98
GRASIM	Grasim Industries Limited	1,494.77	1,516.83	1,543.42	1,565.48	1,592.07	1,614.13	1,640.72
BHARTIARTL	Bharti Airtel Limited	506.13	514.57	519.93	528.37	533.73	542.17	547.53
POWERGRID	Power Grid Corporation of India Limited	224.05	227.50	229.40	232.85	234.75	238.20	240.10
MARUTI	Maruti Suzuki India Limited	7,034.08	7,089.27	7,154.63	7,209.82	7,275.18	7,330.37	7,395.73
TATAMOTORS	Tata Motors Limited	292.32	296.68	299.27	303.63	306.22	310.58	313.17
BPCL	Bharat Petroleum Corporation Limited	439.53	444.27	448.53	453.27	457.53	462.27	466.53
HEROMOTOCO	Hero MotoCorp Limited	2,743.33	2,785.67	2,814.33	2,856.67	2,885.33	2,927.67	2,956.33
HINDALCO	Hindalco Industries Limited	361.53	371.37	376.78	386.62	392.03	401.87	407.28
M&M	Mahindra & Mahindra Limited	726.32	739.33	749.67	762.68	773.02	786.03	796.37
TATASTEEL	Tata Steel Limited	1,166.57	1,195.78	1,213.87	1,243.08	1,261.17	1,290.38	1,308.47
JSWSTEEL	JSW Steel Limited	650.40	662.90	673.00	685.50	695.60	708.10	718.20
EICHERMOT	Eicher Motors Limited	2,466.75	2,502.20	2,530.10	2,565.55	2,593.45	2,628.90	2,656.80
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